

AFTERNOON PROGRAMS

PANEL THREE: STATUS REPORT OF THE COMMISSION FOR THE REVISION OF THE CALIFORNIA RULES OF PROFESSIONAL CONDUCT PLENARY SESSION 2:30 - 3:00 P.M.

The Commission has been reactivated to review comprehensively and recommend amendments to the California Rules of Professional Conduct. It has been specifically charged to review the California Rules in light of the recent amendments to the ABA's Model Rules, the Restatement of the Law Governing Lawyers, and local and national developments relating to other issues in the law of lawyering, including multijurisdictional practice, multidisciplinary practice and the discrete task representation (unbundling). Members of the Commission will present an overview of their mission and report on the current status of the Commission's efforts.

Harry B. Sondheim (Moderator): Chair, State Bar's Commission for the Revision of the Rules of Professional Conduct; Former Head Deputy District Attorney Los Angeles District Attorney's Office

AFTERNOON BREAK 3:00 - 3:15 P.M.

PANEL FOUR: OPEN FORUM "TOWN HALL" MEETING: COMMISSION FOR THE REVISION OF THE CALIFORNIA RULES OF PROFESSIONAL CONDUCT PLENARY SESSION 3:15 - 4:45 P.M.

Members of the Commission will host a Town Hall Meeting at which Symposium participants will have the opportunity to provide input on what amendments to the Rules might warrant consideration and study.

Robert M. Westberg (Moderator): Partner, Pillsbury, Winthrop LLP; Chair, Committee on Professional Responsibility and Conduct.

Harry Sondheim and Members of the State Bar's Commission for the Revision of the Rules of Professional Conduct

REGISTRATION DEADLINE: JUNE 21, 2002

Program Cost:

- \$75.00 Fee
(Includes 3.5 hours MCLE credit in ethics, resource book and lunch.)
- \$35.00 Student Fee
(Includes resource book and lunch.)
- Free of charge
(Includes admission to the program, no MCLE credit, resource book or lunch. Select this option if you plan to attend all or part of the program and do not require MCLE credit, resource book or lunch.)
- Seating is limited, so register early.

Please refer to the registration form and general information sheet included with this mailing for further details.

Registrations received after the deadline or at the program will be processed on a first come first served basis, if space is available.

Contact Audrey Hollins at (415) 538-2167 for a registration form or further information.

THE STATE BAR OF CALIFORNIA COMMITTEE ON PROFESSIONAL RESPONSIBILITY AND CONDUCT

presents

SIXTH ANNUAL STATEWIDE ETHICS SYMPOSIUM

The Evolving Legal Profession: The Role of Lawyers in the 21st Century

**SATURDAY, JUNE 29, 2002
9:30 A.M. - 5:00 P.M.**

**PRACTISING LAW INSTITUTE
CONFERENCE CENTER
685 MARKET STREET
MONADNOCK BLDG. 1st FLOOR
SAN FRANCISCO, CALIFORNIA 94105**

**MORNING PROGRAMS
WELCOMING REMARKS**

9:30 - 9:45 A.M.

Robert M. Westberg, Chair, Committee on Professional Responsibility and Conduct

Kevin E. Mohr, Vice Chair, Committee on Professional Responsibility and Conduct

PANEL ONE: UNBUNDLING LEGAL SERVICES – THE ETHICAL IMPLICATIONS OF LIMITING THE SCOPE OF REPRESENTATION ON THE ACCESS TO JUSTICE AND THE APPORTIONMENT OF LEGAL FEES

PLENARY SESSION 9:45 - 11:15 A.M.

The practice of delivering limited scope legal services, also known as “unbundled” legal services, promises to increase the availability of competent legal representation to people who otherwise cannot afford it. Beyond improving access to justice, unbundling can also have an impact on everyday practice concerns, including the division of fees among lawyers. Using the October 2001 State Bar report on unbundling as a springboard, the panel will discuss the ethical implications of providing limited scope representation in a variety of contexts. Possible topics for discussion will include unbundling’s implications for the duty of competent representation, the duty of confidentiality, potential conflicts of interest and disclosure requirements owed the unbundled client.

Dominique M. Snyder (Moderator): Director of Grants and Program Development for Public Counsel Law Center; Member, Committee on Professional Responsibility and Conduct.

Bonnie R. Hough: Supervising Attorney, Equal Access Project, Administrative Office of the Courts.

Tom Surh: Family Law Facilitator for the Alameda County Superior Court; Member, Committee on Professional Responsibility and Conduct.

Sue Talia: Certified Family Law Specialist.

Scott Wylie: Associate Dean for External Affairs and the John Fitz Randolph Clinic Director for Whittier Law School; Member, State Bar Board of Governors.

MORNING BREAK 11:15-11:30 A.M.

**PANEL TWO: BREAKOUT SESSIONS
FOR CIVIL AND CRIMINAL PRACTICES**

11:30 A.M. - 1:00 P.M.

CRIMINAL LAW PRACTICE BREAKOUT

PEOPLE V. DANG & THE ETHICAL IMPLICATIONS OF LAWYERS TESTIFYING AGAINST THEIR CRIMINAL DEFENDANT CLIENTS: DO CALIFORNIA LAWYERS HAVE TARASOFF DUTIES?

California lawyers have the strictest duty of confidentiality in the United States. The recently-decided California Appellate court case, *People v. Dang* (2001) 93 Cal.App.4th 1293, 113 Cal.Rptr.2d 763, however, has raised the possibility that lawyers in California may have a duty to disclose confidential client information in order to prevent life-threatening criminal activity by their clients. The panel will take the form of a mock appellate argument that will address whether California lawyers may make – or even may be obligated to make – such disclosures.

David E. Boyd (Moderator): Partner, Hansen, Boyd, Culhane & Watson, LLP; Member, Committee on Professional Responsibility and Conduct.

Hon. David S. Wesley: Assistant Supervising Judge of the Criminal Division of the Superior Court of California, Los Angeles.

Donald H. Heller: Law Offices of Donald H. Heller; formerly Deputy District Attorney and assistant United States attorney.

Michael G. Millman: Director of the California Appellate Project and President of the Board of the Death Penalty Defense Information Center.

CIVIL PRACTICE BREAKOUT

LAWYERS ON THE MOVE

Lawyers change law firms at an accelerating pace. Whether the change occurs because firms dissolve or merge, a lawyer leaves one firm to join another, a firm hires a “contract attorney” for discrete tasks, or by some other event, such movement can cause a conflict for the lawyer and the firm. The problem is frequent and pervasive, resulting in motions to disqualify, in suits to disgorge fees, and in malpractice actions. The panel will consider two solutions that have been proposed – pre-conflict waivers and post-employment screening – and whether California should pursue either, or both of the solutions.

Leslie A. Minkus (Moderator): Professor of Law Emeritus, Golden Gate University School of Law.

David M. M. Bell: In-house conflict of interest attorney at Morrison & Foerster LLP; formerly Director, State Bar of California, Office of Professional Competence

Demetrios Dimitriou: Law Offices of Demetrios Dimitriou.

Paul W. Vapnek: Partner, Townsend and Townsend and Crew LLP; Member, State Bar’s Commission for the Revision of the Rules of Professional Conduct.

Helena S. Younossi: Managing Attorney, Fragomen, Del Rey, Bernsen & Loewy, P.C.

LUNCH: 1:00 -2:10 P.M.

KEYNOTE ADDRESS

2:10 - 2:30 P.M.

Associate Justice Carlos Moreno
Supreme Court of California

SIXTH ANNUAL STATEWIDE ETHICS SYMPOSIUM

SATURDAY, JUNE 29, 2002 - PRACTISING LAW INSTITUTE

REGISTRATION DEADLINE — JUNE 21ST

Please use one form per registrant. The form may be copied or contact Audrey Hollins at (415) 538-2167 to obtain additional copies.

Bar Number (if applicable): _____

Please print your name and affiliation, as you would like it to appear on your badge. Please be sure to choose either the Criminal or Civil Breakout session. Please refer to the brochure for more information on these sessions.

Name: _____

Affiliation: _____

Address: _____

Telephone: _____ Fax: _____

E-mail: _____

Registration Options:

- \$75 Fee (MCLE credit, resource book, lunch) \$35 Student Fee (resource book, lunch) Free of charge* (No MCLE credit, resource book or lunch)

* Select this option only if you plan to attend all or a part of the program and do not require MCLE credit, resource book or lunch.

- Criminal Breakout Confidentiality **OR** Civil Breakout Conflicts

Select one only; breakout sessions occur simultaneously from 11:30 am – 1:00 pm.

Method of Payment:

- Visa MasterCard Check (Payable to State Bar of California)

Account No.: _____ Exp. Date: _____

Cardholder's Name: (Print as it appears on card) _____

Cardholder's Signature: _____

Cancellation/Refund Policy: Registration fee refund requests must be in writing, received in our office no later than June 26th. No refunds will be made after June 26th. Following that date, your registration is transferable to another individual with notice to the registration department prior to the date of the program.

Return this form in the enclosed return envelope to:

Program Registrations
State Bar of California
180 Howard Street
San Francisco, CA 94105-1639

This form may be FAXED to (415) 538-2368; **all faxed registrations must be paid by credit card, as prepayment is required. Please do not follow fax copy with duplicate original.** For further registration information, please call (415) 538-2508.

SIXTH ANNUAL STATEWIDE ETHICS SYMPOSIUM

REGISTRATION FORM INFORMATION/DIRECTIONS

SATURDAY, JUNE 29, 2002
9:30 a.m. – 5:00 p.m.

LOCATION

PRACTISING LAW INSTITUTE
CONFERENCE CENTER
685 Market Street, Monadnock Bldg, 1st Fl
San Francisco, CA 94105
(415) 498-2821

GENERAL INFORMATION

The State Bar of California Committee on Professional Responsibility and Conduct will sponsor this program at The Practising Law Institute facility. The State Bar and COPRAC are grateful for the contributions and support of both The Practising Law Institute and the Bar Association of San Francisco. For program information contact Audrey Hollins at (415) 538-2167. For registration information contact Program Registrations at (415) 538-2508.

MCLE Credit Attendees of the Symposium can earn up to 3.5 hours of participatory credit in legal ethics towards their Minimum Continuing Legal Education (MCLE) requirement. The State Bar of California and the Committee on Professional Responsibility and Conduct certify that this activity has been approved for minimum continuing legal education credit by The State Bar of California in the amount of 3.5 hours, of which all 3.5 hours will apply to legal ethics.

REGISTRATION INFORMATION

Fees: 1) \$75 Fee (includes admission, MCLE credit, resource book and lunch); 2) \$35 Student Fee (includes admission, resource book, and lunch); and 3) Free of Charge (includes admission, without MCLE credit, resource book, or lunch).

Procedure: Pre-registration and pre-payment is required. The registration deadline is June 21st. Payment can be made by credit card or check made payable to the State Bar of California. Please refer to the registration form on the reverse side of this sheet. Attendance at this event will be limited; early registration is encouraged.

PROGRAM SCHEDULE

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|-------------------|--------------------|
| REGISTRATION | 8:30 – 9:30 a.m. |
| PROGRAM BEGINS | 9:30 a.m. |
| Panel | 9:45 – 11:15 a.m. |
| Morning Break | 11:15 – 11:30 p.m. |
| Breakout Sessions | |
| (Civil) | 11:30 – 1:00 p.m. |
| (Criminal) | 11:30 – 1:00 p.m. |
| LUNCH | 1:00 – 2:10 p.m. |
| Keynote Address | 2:10 – 2:30 p.m. |
| Panel | 2:30 – 3:00 p.m. |
| Afternoon Break | 3:00 – 3:15 p.m. |
| Town Meeting | 3:15 – 4:45 p.m. |
| PROGRAM ENDS | 5:00 p.m. |

AIRLINE DISCOUNTS

Discounts ranging from 10% off regular coach fares and 5% off discounted fares are available from United Airlines. Mileage Plus credit applies. To make reservations, call the United Convention Desk toll free at 1-800-521-4041 and reference account #550QX.

GROUND TRANSPORTATION

Super Shuttle services the San Francisco International Airport; the cost is approximately \$20 each way. Please call 1-800-258-3286. Bay Porter services the Oakland International Airport; the cost is approximately \$23 each way. Please call 1-877-467-1800.


HOTEL ACCOMMODATIONS

The Argent Hotel
50 3rd Street; 415-512-1111

San Francisco Marriott Downtown Hotel
4th and Mission Street; 415-896-1600

Galleria Park Hotel
191 Sutter Street; 415-781-3060

SPECIAL ASSISTANCE

 Please call (415) 538-2167 or TDD for speech and hearing impaired (415) 538-2231. Do not fax requests.

DRIVING

From North Highway – 101 Golden Gate Bridge
Take Highway 101 South over Golden Gate Bridge
Exit Lombard Street
Lombard Street to Van Ness Avenue
Left on Bush Street
Right on Montgomery Street
Montgomery Street will cross Market Street and become New Montgomery Street
Right on Mission, right on 3rd, another right on Market

From East Interstate – 80 Bay Bridge
Take I-80 West over the Bay Bridge
Exit Fremont Street, first exit on the right side
Left on Howard Street (first intersection you come to on Fremont Street)
Right on 3rd Street
Right on Market Street

From South Highway – 101 S.F. Airport
Take Highway 101, North towards Interstate 80/Bay Bridge
Exit 4th Street off-I-80 (last SF exit)
Exit will bring you to Bryant Street, stay in one of two left lanes
Take Bryant Street, one block to 3rd Street
Left on 3rd Street, Right on Market Street

From South Highway – 280 San Jose
Take Highway 280 North to the end, which is King Street; follow King Street to 3rd Street
Left on 3rd Street
Stay in right lane, right on Market

PARKING

Following are the names of parking garages; however, please call to confirm information:

Hearst Parking Center: 415-989-4000
From 3rd Street turn right on Stevenson (just before Market Street) parking garage is at the end of the block at Annie Street. Open from 6:30 am until midnight. Closed on Sunday and Holidays. All day parking is \$18.00 (24 hours) – no in/out privileges.

Fifth and Mission Street Garage: 415-982-8522
Garage on Mission Street between 4th and 5th, with the entrance on Mission Street.

Additional Parking:
Various street lots on 3rd Street, Mission Street and other streets near Center.

PUBLIC TRANSPORTATION

BART: (415) 817-1717
The Montgomery Street station is one-half block from the PLI CA Center. Trains operate 4 am to midnight. www.bart.gov.

AC Transit: (415) 817-1717
Transbay Terminal, First and Mission Street (about a 5 block walk to the PLI CA center.)

Golden Gate: (415) 923-2000
Transbay Terminal, First and Mission Street (about a 5 block walk to the PLI CA center.) This bus service links SF to Marin and Sonoma counties via the Golden Gate Bridge. Buses depart every 30-60 minutes from outside the Transbay Terminal. www.goldengate.org.